



MEDICARE *Checklist* FOR TURNING 65

10 - 12 MONTHS FROM MEDICARE ELIGIBILITY

- Learn about Medicare, it's different parts, and costs.
- Check on your eligibility for Medicare, see the guide

7 - 9 MONTHS FROM MEDICARE

- Start determining if you'll be signing up for just Part A or both A & B. Most people sign up for both unless you will have other creditable coverage, like through an employer group.
- Learn about the 2 ways you can have your Medicare; Original Medicare and Medicare Advantage (Part C).
- Learn about Medicare Supplement (Medigap) insurance and Part D.

4 - 6 MONTHS FROM MEDICARE

- Get information on coverage choices available to you for Medicare Supplement, Medicare Advantage, and Part D prescription in your area. You can call us at 512-537-7847 or email us at ben@lonestarmedicare.com to request the info.
- You are eligible to enroll in a Medicare Supplement Policy 6 months prior to starting Medicare. This is known as your Medigap Initial Enrollment Period.

1 - 3 MONTHS FROM MEDICARE

- Determine whether you'll need to apply for Medicare or if you'll be automatically enrolled. If necessary, apply through the Social Security Administration website, in person, or by phone.
- If you've decided to do so, you are now eligible to enroll in a Part D Prescription Plan or Part C / Medicare Advantage Plan.
- If you have decided to pick up a Medigap / Medicare Supplement Plan and haven't done so, apply for coverage.



MEDICARE Quiz

With Medicare, most people have 2 essential choices; Medicare Supplement or Medicare Advantage. This tool is created to help you save time in learning which option may be best for you.

Instructions

Step 1 - Answer the questions below, choose only one answer per question.

Step 2 - At the bottom, add up your points based on the answers you provided.

Step 3 - After adding up your points, grade yourself to see which type of plan may be best for you.

Question 1 - Do you have medical / health insurance now?

Answer A: No

Answer B: Yes

Question 2 - What is your current monthly cost for your insurance?

Answer A: \$0 - \$150 per month

Answer B: \$150 - \$250 per month

Answer C: \$250 or more per month

Question 3 - Which feature is most important to you with your health coverage?

Answer A: Having a low or moderate monthly cost for my plan.

Answer B: Having low medical deductibles and out of pocket.

Question 4 - To have your most ideal Medicare plan, how much are you able and willing to pay for your total monthly cost?

A: \$150 /month or less B: \$150 - \$200 / month

C: \$200 - \$250/month D: \$250 - \$300 / month

Question 5 - How often do you go to the doctor or need medical care?

Answer A: Hardly Ever

Answer B: Occasionally

Answer C: Often

Question 6 - When you are given 3 choices for anything you might be buying, which option do you usually go with?

Answer A: The lowest price

Answer B: The best value (Moderate price with good benefits)

Answer C: The best, most expensive

Step 2: Total Your Points

For all questions, each letter answer is worth these points;

A Answers: 1 point each B Answers: 2 points each

C Answers: 3 points each D Answers: 4 points each

Step 3: Grade Yourself

6 - 8 Points: Medicare Advantage is most likely your best fit.

9-11 Points: Medicare Advantage is most likely your best fit but you should evaluate & compare all options.

12-14 Points: Medicare Supplements are most likely your best fit but you should compare them with Medicare Advantage.

15 - 17 Points: Medicare Supplements are more than likely your best fit.



After Grading Your Quiz, Contact us for more guidance and details on plans available to you.

Ben@lonestarmedicare.com
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